

CONSENT FORM

Name(s) of Shareholder(s) :
(Including joint- holders, if any in Block letters)

Registered Address of the sole/first named Shareholder :

Registered Folio No. :

DP ID / Client ID

To:
Ms. Snigdha Tibrewala
The Promoter
Nakamichi Securities Limited
Address: Binoy Bhawan, 27B, Camac Street, 4th Floor, Kolkata- 700016

I / We hereby exercise my / our consent in respect of the delisting of equity shares of Nakamichi Securities Limited (the Company) from Calcutta Stock Exchange Limited (CSE) and by sending my / our assent / dissent to the said offer of delisting by placing (✓) mark at the appropriate box and striking out remaining boxes below:

Description	No. of Shares Held	I agree to the delisting offer and tender the equity shares at the Exit Price of Rs.13.56 per share (a)	I agree to the delisting offer but decide to remain invested in the Company post delisting (b)	I disagree to the Delisting Offer at the given Exit Price of Rs.13.56 per share (c)
Delisting of the Equity Shares of Nakamichi Securities Limited from the Calcutta Stock Exchange Limited (CSE)				

	Full Name (s) of the holders	Signature(s)
First/Sole Holder		
Joint Holder 1		
Joint Holder 2		

Place:

Date:

Note:

- 1) The shareholders are requested to send the consent form mentioning their assent/dissent to the offer.
- 2) Shareholders holding shares in physical form are requested to dematerialize the shares before tendering the shares in delisting offer. However, they are eligible to give their assent or dissent even if they are unable to tender the shares in dematerialized form.
- 3) In case you have placed a (✓) mark in the box provided under column (a) you are requested to fill up the Form of Acceptance and send it along with the Consent form.
- 4) The acceptance of the delisting offer of Nakamichi Securities Limited would include shareholders consent for dispensing with the exit price discovery through Reverse Book Building method.
- 5) In the case of Residual Shareholders, other than individuals/HUFs, documents such as a copy of a power of attorney, board resolution, authorization, etc, as applicable and required in respect of support/verification of this Consent Form, shall also be provided otherwise the Consent Form shall be liable for rejection.

**FORM OF ACCEPTANCE
NAKAMICHI SECURITIES LIMITED - DELISTING OFFER**

To:
Ms. Snigdha Tibrewala
The Promoter
Nakamichi Securities Limited
Address: Binoy Bhawan, 27B, Camac Street, 4th Floor, Kolkata- 700016

Dear Sir/Madam,

Sub: Delisting of Equity Shares of Nakamichi Securities Limited from the Calcutta Stock Exchange Limited (CSE) pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended

I/We refer to the letter dated 18th Feb, 2020 for acquiring the equity shares held by me/us in Nakamichi Securities Limited.

I/We, the undersigned have read the letter and understood its contents and unconditionally accept the terms and conditions as mentioned therein.

I/We, holding shares in the dematerialized form, accept the Offer and enclose the photocopy of the Delivery instruction in "Off market" mode, duly acknowledged by the Depository Participant ("DP") in respect of my/our shares as detailed below:

DP Name	DP ID	Client ID	Beneficiary Name	No. of Shares Held

I/We have executed an off-market transaction for crediting the Equity Shares to the depository account detailed below, for which necessary instructions have been given to my/our DP as under:

- via a delivery instruction from my account with NSDL
- via an inter-depository delivery instruction from my account with CDSL

Name of the depository account	Snigdha Tibrewala
Depository	NSDL
DP Name	Nakamichi Securities Limited
DP ID	IN304004
Client ID	10017786
ISIN	INE857C01011
Market	

I/We note and understand that the Equity Shares would lie in the Depository Account until the time the Acquirer dispatches the purchase consideration as mentioned in the Offer letter. I/We also note and understand that the Acquirer will pay the consideration only after verification of the documents and signatures.

Shareholder's details, Please use BLOCK CAPITALS	
1.1 Sole/First Holder:	
Name in Full	_____
Address	_____

Telephone No. / Mobile: _____

PAN No.: _____

1.2 Full Name of Other Holders

2nd Holder _____

3rd Holder _____

4th Holder _____

1.3 Type of Investor (Tick as appropriate)

- Individual(s) Hindu Undivided Family Body Corporate Bank /Financial Institution
 Mutual Fund NRI (Repatriable) NRI (Non-Repatriable) Foreign Institutional Investor
 Indian Venture Capital Foreign Venture Capital Others (please specify) _____

BANK DETAILS

So as to avoid fraudulent encashment in transit, the Shareholder(s) should provide details of bank account of the first/sole shareholder and the consideration cheque or demand draft will be drawn accordingly.

Sr. No.	Particulars	Details
1.	Name of the Bank	
2.	Complete Address of the Bank Branch	
3.	Account Type (CA/SB/NRE/NRO/Others – Please mention)	
4.	Account No.	
5.	9 Digit MICR Code	
6.	IFSC code (for RTGS/NEFT transfers)	

For Proof of Bank account details, please attach cancelled cheque / photocopy of the first page of passbook.

Yours faithfully,

Signed and Delivered

	Full Name (s) of the holders	Signature(s)
First/Sole Holder		
Joint Holder 1		
Joint Holder 2		

Note:

- 1) The acceptance of the offer for tendering the shares of Nakamichi Securities Limited at Exit Price offered by the Acquirer by the public shareholder would include consent for dispensing with the exit price discovery through Reverse Book Building method.
- 2) The current offer is conditional upon the following:
 - Receipt of consent from at least 90% of the public shareholders either to tender their equity shares at the exit price offered by the Acquirer or to remain holders of the equity shares even if they are delisted.
 - The Promoter completes the process of inviting the positive consent and finalization of the proposal for delisting of equity shares within 75 working days from the date of this letter of offer.
 - The Acquirer obtaining all requisite regulatory approvals stated in this offer letter or any applicable regulations, which in the opinion of the Acquirer, would prejudice the Acquirer from proceeding with the Offer.
 - Equity shares tendered under this Offer should be free from any charge, lien or encumbrance.
 - In the case of Residual Shareholders, other than individuals/HUFs, documents such as a copy of a power of attorney, board resolution, authorization, etc, as applicable and required in respect of support/verification of this Consent Form, shall also be provided otherwise the Consent Form shall be liable for rejection.